



American National Bank & Trust™

Managing External
Accounts & Transfers

amnat.com



ACCOUNTS

- BUSINESS CHECKING**
8238
\$7,110⁰⁸
AVAILABLE BALANCE
\$7,110.08
CURRENT BALANCE
0.00% INTEREST RATE
Quick Transfer
- BUSINESS CHECKING**
5400
\$471⁰¹
AVAILABLE BALANCE
\$471.01
CURRENT BALANCE
0.00% INTEREST RATE
Quick Transfer
- HOME CHECKING**
6544
\$1,980⁴¹
AVAILABLE BALANCE
\$1,980.41
CURRENT BALANCE
0.00% INTEREST RATE
Quick Transfer
- PERSONAL CHECKING**
4807
\$2,364³⁹
AVAILABLE BALANCE
\$2,364.39
CURRENT BALANCE
0.00% INTEREST RATE
Quick Transfer
- CHAMPION ELITE CHECKING**
2339
\$120,357⁹³
AVAILABLE BALANCE

SPENDING

Mar 1 - Mar 23

Total amount \$4,280.41

- Food & Dining \$1,525.34
- Shopping \$1,059.24
- Pets \$454.06
- Bills & Utilities \$343.46
- All other spending \$898.31

Link Account ...

MONEY MOVEMENT

- TRANSFER MONEY
- RETAIL BILL PAY
- LOAN PAYMENTS ONLINE ACTIVITY

RECEIPTS

THURSDAY, MARCH 20

- Jersey Mike's Subs Fast Food
- Yogurtland Food & Dining

WEDNESDAY, MARCH 19

- 7-Eleven Gas
- Starbucks Coffee Shops
- 7-Eleven Gas

TUESDAY, MARCH 18

- Sprouts Farmers Market Groceries
- Care.org Gifts & Donations

RESOURCE CENTER

Routing # 111907144

- ALERT SETTINGS
- MESSAGES
- ESTATEMENTS
- ATMS BRANCHES BASEADDRESS...

If you're in a Consumer Banking login, you can link an external account by going to Transfers & Payments in your menu bar.

Home 

BUSINESS ACCOUNTS 

Petty Cash Account 6704 Available Balance \$40.04 Current Balance \$40.04	Operating Account 3871 Available Balance \$22,264.75 Current Balance \$22,264.75
Reserve Account 8436 Available Balance \$178.09 Current Balance \$178.09	Property Management Account 8444 Available Balance \$33.87 Current Balance \$33.87
Sweep Account 7699 Available Balance (\$1,494.53) Current Balance (\$1,494.53)	Payroll Account 6712 Available Balance (\$31.49) Current Balance (\$31.49)

PERSONAL ACCOUNTS 

Kid's checking 3782 Available Balance \$15.95 Current Balance \$15.95	Vacation Savings 6544 Available Balance \$1,980.41 Current Balance \$1,980.41
Mortgage 86-200 Current Balance \$277,338.26 Next Payment Amount \$276,453.51	

ASSET SUMMARY 



Operating Account	3871	90.83%
Available Balance		\$22,264.75
Current Balance		\$22,264.75

Transfer Money Now

If you're in a Small Business Banking login, you can link an external account by going to Transfers & Payments in your menu bar.

Transfers & Payments

TRANSFER & PAYMENTS

 **Transfer Money**

Transfer money from one account to another

 **Pay with Bill Pay**

Add, schedule and manage bill payments

 **Pay a Loan**

Make or schedule a payment on your loan

 **Deposit a Check**

Use your mobile phone's camera to deposit a check

 **Customer to Customer Transfer**

Pay Another ANB&T Customer

ACCOUNT MANAGEMENT

 **Manage External Accounts**

Connect accounts from other institutions to make transfers a breeze

 **Activity Center**

View & manage recurring transactions created in online banking

Next, click on the Manage External Accounts tile.

Manage External Accounts

This form will enable you to request that an external account (an account you have at another financial institution) be linked for electronic transfers. Please note only domestic (U.S.) banks are allowed. You can also manage your external accounts

ADD EXTERNAL ACCOUNT(S)

Instant Verification

If available, you can link your account instantly through our Plaid integration.

[Link via Instant Verification](#)

Micro-Deposits

Input your account information and verify with micro-deposit transactions in 1-3 business days.

[Link via Micro-Deposits](#)

MANAGE EXTERNAL ACCOUNT(S)

If you are attempting to verify the Micro-Deposits for one of the external accounts that you have previously requested to be linked through Micro-Deposits, but do not see it here, it is likely that your Micro-Deposits have expired. Please resubmit the external account.

You do not have any external accounts that are currently linked in the online banking.

There are 2 ways to link your External Accounts:

- using Instant Verification
- using Micro-Deposits



This application uses **Plaid** to connect your account

 +1 Phone

 Log in or sign up with Plaid to go faster next time. [Learn more](#)

[Terms](#) apply. By continuing, you agree to Plaid's [Privacy Policy](#) and to receive updates on [plaid.com](#)

Continue

Continue as guest

Instant Verification uses Plaid for authentication. Follow the steps on the following Plaid screens.

Add External Account



Routing Number

Account Number

Need help finding?

Account Type

Checking

Savings

Cancel

Submit

To add an external account, you will need to complete the micro-deposit form.

Enter the details for your external account. Small offsetting deposits and withdrawals will be made to this account.

Click Submit to send the deposits.

Manage External Accounts

This form will enable you to add an external account for electronic transfers.

ADD EXTERNAL ACCOUNT

If available, you can use our Plaid integration to add an external account.

MANAGE EXTERNAL ACCOUNTS

If you are attempting to verify the Micro-Deposits for one of the external accounts that you have previously requested to be linked through Micro-Deposits, but do not see it here, it is likely that your Micro-Deposits have expired. Please resubmit the request for the external account.

You do not have any external accounts that are currently linked in the online banking.



External Account Authorization

Your External Account request has been submitted.

Two small micro deposits will automatically be made to your External Account. It can take from 1-3 business days for these deposits to appear in your External Account.

When you receive the two micro deposits in your External Account, please return to Manage External Accounts in Online Banking, and use the "Verify Account" option on the account tile to verify your External Account. You will need to know the amounts of both micro deposits to verify your External Account.

You will not be able to make transfers to/from this External Account until the micro deposits have been verified.

Close

You will see a confirmation form that the micro-deposits have been made.

Manage External Accounts

This form will enable you to request that an external account (an account you have at another financial institution) be linked for electronic transfers. Please note only domestic (U.S.) banks are allowed. You can also manage your external accounts

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MANAGE EXTERNAL ACCOUNT(S)

If you are attempting to verify the Micro-Deposits for one of the external accounts that you have previously requested to be linked through Micro-Deposits, but do not see it here, it is likely that your Micro-Deposits have expired. Please resubmit the external account.

ⓘ WELLS FARGO BANK
External Checking: XXXXX4558
Routing Number: 111900659
Verify Cancel

The process could take 2-3 days to complete.

You will return here to Verify the micro-deposits once you see them at your other bank / financial institution.

Online transfer history and recurring transfers can be viewed in the Activity Center, which can be found under the Services menu bar.

Home Transfers & Payments Services Settings Messages ¹⁰⁰ Log Off

Funds Transfer

All fields are required unless indicated.

From Account

Home checking 6544 \$1,980.41

To Account

|

- Business Checking 8238 \$7,110.08
- Business Checking 5400 \$471.01
- Vacation Savings 2371 \$19,048.35
- Personal checking 4807 \$2,364.39
- Champion Elite Checking 2339 \$120,357.93
- EXTERNAL | External Checking XXXXXX4558

Memo (optional)

Transfer Funds

Search transactions

All Pending Processed

No history available

Once the process is complete, you will be able to transfer To your external accounts...

Online transfer history and recurring transfers can be viewed in the Activity Center, which can be found under the Services menu bar.

- Home
- Transfers & Payments
- Services
- Settings
- Messages ¹⁰⁰
- Log Off

Funds Transfer

All fields are required unless indicated.

From Account

EXTERNAL | External Checking XXXXXX4558

To Account

Personal checking 4807 \$2,364.39

Amount

\$ 100.00

Frequency

One time transfer

Send On

03/24/2025

Memo (optional)

Transfer Funds

Search transactions

- All
- Pending
- Processed

No history available

...or From your external accounts.



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